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CONCH VENTURE
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

**VOLUNTARY ANNOUNCEMENT IN RELATION TO
THE PUBLICATION OF THE 2025 FIRST QUARTERLY REPORT
OF ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) on a voluntary basis.

As at the date of this announcement, the Group is directly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn owns approximately 36.40% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, Hong Kong Stock Exchange stock code: 00914, Shanghai Stock Exchange stock code: 600585). As disclosed in the Company’s annual report for the year ended 31 December 2024 previously published, the Group derived a substantial portion of its profit for the two financial years ended 31 December 2023 and 2024 from its equity interests in Conch Holdings, an associate of the Company. During such years, the share of profit of Conch Holdings accounted for approximately 67.0% and 64.9% of the Group’s profit, respectively.

Having taken into account the above factors, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company that Conch Cement published its 2025 first quarterly report (the “**Conch Cement 1Q2025 Report**”) containing its unaudited quarterly results for the three months ended 31 March 2025 on 29 April 2025.

For further details, shareholders and potential investors of the Company are advised to refer to the Conch Cement 1Q2025 Report.

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Company Secretary

Anhui Province, the People’s Republic of China
30 April 2025

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LYU Wenbin as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.

** English translation or transliteration of Chinese name for identification purpose only*